

Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
One Rodney Square
PO Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
MCGUIREWOODS LLP
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

- and -

Chris L. Dickerson, Esq.
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

Counsel to the Debtors and
Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
APRIL 14, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on April 14, 2009 beginning at 10:00 a.m. Eastern.

I. RESOLVED/WITHDRAWN MATTERS

1. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 21)

Related Documents:

- a. Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 81)

Objection

Deadline: December 18, 2008 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Limited Objection by Dick's Sporting Goods, Inc. to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 275)

Status: This objection has been resolved.

- b. Joinder of Landlord, 120 Orchard, 427 Orchard LLC and FT Orchard LLC in Limited Objection to Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 354)

Related Documents:

- (i) Landlords' 120 Orchard, 427 Orchard LLC and FT Orchard LLC Motion and Supporting Memorandum for an Order Compelling Payment of Post-Petition Rent and Granting Related Relief and Supplement to Joinder in Limited Objection (Dkt. Nos. 277 and 354) (Docket No. 949)

Status: This objection has been resolved.

- c. Joinder Of Galleria Plaza, Ltd. To Limited Objection Of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections L05(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property Effective As Of The Petition Date (Docket No. 719)

Related Documents:

- (i) Amended Joinder Of Galleria Plaza, Ltd. To Limited Objection Of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections L05(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property Effective As Of The Petition Date (Docket No. 927)
- (ii) Second Amended Joinder of Galleria Plaza, Ltd. to Limited Objection of Dick's Sporting Goods, Inc. To Order Pursuant To 11 U.S.C. Sections L05(a), 365(a) And 554 And Fed. R. Bankr. P. 6006 Authorizing Rejection Of Unexpired Leases And Subleases Of Nonresidential Real Property And Abandonment Of Personal Property Effective As Of The Petition Date (Docket No. 2647)

Status: This objection has been resolved.

- d. Debtors' Omnibus Reply to Objections and in Support of Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006 Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property Effective as of the Petition Date (Docket No. 664)

General

Status: This matter has been resolved as and to the extent listed above.

- 2. Navarre Distribution Services, Inc.'s Motion for an Order Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (Docket No. 958)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 959)

Objection

Deadline: December 18, 2008 at 4:00 p.m., extended for the Debtors until December 19, 2008 at 1:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection To Navarre Distribution Services, Inc.'s Motion For Adequate Protection And Response To Limited Objection Of Navarre To Debtors' DIP Motion (Docket No. 1126)

Status: This matter has been withdrawn.

- 3. Motion of Evening Post Publishing Company d/b/a The Post and Courier for Payment of Administrative Expense Claim, and Notice of Hearing (Docket No. 2631)

Related

Documents:

- a. Attachment A to Application for Administrative Expenses (Docket No. 2646)
- b. Attachment B to Application for Administrative Expenses (Docket No. 2647)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None

Status: This matter has been withdrawn.

- 4. Fifth Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 365(a) and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 2484)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2485)
- b. Notice of Filing Revised Exhibit A to Debtors' Motion (Docket No. 2510)
- c. Order Pursuant to Bankruptcy Code Sections 105(a), 365(a) and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 2915)

Objection

Deadline: March 23, 2009 at 4:00 p.m.

Objections/
Responses

Filed:

- a. Limited Objection of TSA Stores, Inc. to Debtors' Notice of Rejection of Unexpired Leases and Abandonment of Personal Property (Docket No. 2492)

Status: The parties have resolved the limited objection of TSA Stores, Inc. No further hearing is necessary.

5. Notice of and Motion for Relief from Automatic Stay, by Cleveland Construction, Inc. (Docket No. 2417)

Related Documents:

- a. Consent Order Modifying the Stay (Docket No. 2986)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been resolved. A consent order has been entered.

6. Notice of and Motion for Relief from Automatic Stay, by John Rohrer Contracting Company, Inc. (Docket No. 2497)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties have resolved this matter and intend to submit an agreed order at or prior to the hearing.

7. Notice of and Motion for Relief from Automatic Stay, by Hilson Electric Inc. (Docket No. 2498)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended
for the Debtors to a date to be
determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties have resolved this matter
and intend to submit an agreed order at
or prior to the hearing.

8. Notice of and Motion for Relief from Automatic Stay, by
Lang Construction, Inc. (Docket No. 2499)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended
for the Debtors to a date to be
determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties have resolved this matter
and intend to submit an agreed order at
or prior to the hearing.

9. Application for the Allowance and Payment of the
Priority Administrative Expense Claim of Tremor Media,
Inc. (Docket No. 2554)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2555)
- b. Amended Notice of Motion (Docket No. 2602)
- c. Notice of Withdrawal of Application for the
Allowance and Payment of the Priority
Administrative Claim of Tremor Media, Inc. (Docket
No. 2983)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None

Status: This matter has been withdrawn.

10. Motion of Prosite Business Solutions, LLC for Allowance and Payment of Administrative Expense Claim (Docket No. 2715)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2716)

Objection

Deadline: March 26, 2009 at 4:00 p.m., extended for the Debtors until April 10, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The parties have resolved this matter and intend to submit an agreed order at or prior to the hearing.

II. CONTINUED/ADJOURNED MATTERS

11. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim

Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until April 21, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

12. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1134)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket Nos. 1281, 1282, 1283, 1284, 1285, 1286, 1287)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until April 21, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

13. Debtors' Motion for Order Approving Stipulation by and

among the Debtors and International Business Machines Corporation Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 1419)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1420)
- b. Motion for an Order Setting an Expedited Hearing (Docket No. 1421)
- c. Order Setting an Expedited Hearing (Docket No. 1709)

Objection

Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses

Filed: Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

14. Motion of Federal Warranty Services Corporation, Sureway, Inc., American Bankers Insurance Company of Florida, and United Service Protection, Inc. To Compel Assumption Or Rejection Of Agreements Between The Assurant Companies And Circuit City Stores, Inc., Or In The Alternative Motion For Relief From Stay To Terminate Agreements, And Memorandum In Support (Docket Nos. 1794 and 1813)

Related Documents:

- a. Notice of Motion and Hearing (Docket Nos. 1796 and 1816)

Objection

Deadline: February 11, 2009 at 4:00 p.m., extended for the Debtors until April 8, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal response of the Debtors

Status: This matter has been adjourned to April
28, 2009 at 10:00 a.m.

15. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 1946)

Related
Documents:

- a. Notice of Hearing (Docket No. 1947)
- b. Order under Bankruptcy Code Sections 105, 363, and 265 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 2242)
- c. Notice of February Lease Bid Deadline, Auction Date and Related Objection Deadline and Sale Hearing Date (Docket No. 2245)
- d. Supplemental Order Under Bankruptcy Code Sections 105, 363, and 365 Approving Amended Bid Deadline in Connection with Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases (Docket No. 2346)

- e. Notice of Amended March Bid Deadline - New
Deadline: March 3, 2009 at 4:00 p.m. (Eastern)
(Docket No. 2351)
- f. Notice of Bids Received (Docket No. 2403)
- g. Cure Schedule (Docket No. 2407)
- h. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2408)
- i. Notice of Rejection of Unexpired Lease and
Abandonment of Personal Property (Docket No. 2409)
- j. Notice of Rejection of Unexpired Lease and
Abandonment of Personal Property (Docket No. 2410)
- k. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2412)
- l. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2419)
- m. Supplemental Notice of Bids Received (Docket No.
2420)
- n. Supplemental Cure Schedule (Docket No. 2421)
- o. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2434)
- p. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2463)
- q. Notice of Rejection of Unexpired Leases and
Abandonment of Personal Property (Docket No. 2503)
- r. Order Authorizing Debtors to Assume, Assign and
Sell Unexpired Lease of Non-Residential Real
Property (Store #3697) (Docket No. 2580)
- s. Order Authorizing Debtors to Assume, Assign and
Sell Unexpired Lease of Non-Residential Real
Property (Store #3692) (Docket No. 2581)

- t. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3670) (Docket No. 2582)
- u. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3669) (Docket No. 2583)
- v. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #859) (Docket No. 2584)
- w. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3690) (Docket No. 2585)
- x. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #785) (Docket No. 2586)
- y. Notice of Rejection of Unexpired Lease and Abandonment of Personal Property (Docket No. 2592)
- z. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3561) (Docket No. 2607)
- aa. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3663) (Docket No. 2609)
- ab. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3679) (Docket No. 2611)
- ac. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3207) (Docket No. 2612)
- ad. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #854) (Docket No. 2613)

- ae. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #3682A) (Docket No. 2614)
- af. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #4305) (Docket No. 2651)
- ag. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #852) (Docket No. 2691)
- ah. Order Authorizing Debtors to Assume, Assign and Sell Unexpired Lease of Non-Residential Real Property (Store #3203) (Docket No. 2696)
- ai. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #3150) (Docket No. 2731)
- aj. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #3699) (Docket No. 2741)
- ak. Order Authorizing Debtors to Terminate Unexpired Lease of Non-Residential Real Property (Store #3343) (Docket No. 2838)

Objection

Deadline: March 12, 2009 at 5:00 p.m.

Objections/

Responses

Filed:

- a. Objection of 444 Connecticut Avenue, LLC to Assumption and Assignment of Lease, and Cure Amounts Associated Therewith (Docket No. 2480)

Status: This objection is adjourned to April 28, 2009 at 10:00 a.m.
- b. Limited Objection Of TSA Stores, Inc. To Debtors' Notice Of Rejection Of Unexpired Leases And Abandonment Of Personal Property (Docket No. 2492)

Status: This objection is adjourned to April 28, 2009 at 10:00 a.m.

- c. Objection of Sea Properties I, LLC's to (I) Debtors' Failure to Follow Bidding Procedures and (II) Cure Amount Proposed by Debtors (Docket No. 2541)

Status: This objection is adjourned to May 28, 2009 at 10:00 a.m.

- d. Objection of Gateway Center Properties III, LLC to SMR Gateway III, LLC as Tenants in Common, to Debtors' Proposed Cure Amount (Docket No. 2542)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

- e. Objection of Whitestone Development Partners, L.P. to Debtors' Proposed Cure Amount (Docket No. 2543)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

- f. Objection of Union Square Retail Trust to Debtors' Proposed Cure Amount (Docket No. 2544)

Status: This objection has been adjourned to April 28, 2009 at 10:00 a.m.

General

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

16. Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2082)

Objection

Deadline: February 26, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection to Motion of DirecTV, Inc. for Relief from the Automatic Stay to Effect Setoff and Memorandum of Points and Authorities in Support Thereof (Docket No. 2331)

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

- 17. Motion of Sony Pictures Home Entertainment Inc. for Entry of Order Allowing Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b)(1)(A), 503(b)(9) and 507(a)(2) (Docket No. 2294)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2295)

Objection

Deadline: April 20, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

- 18. Motion of the AT&T Entities for Entry of an Order: (A) Allowing and Compelling the Payment of Administrative Expense Claim to AT&T; and (B) Compelling Assumption or Rejection of Equipment Lease, or in the Alternative, Lifting the Automatic Stay to Permit Termination of the Equipment Lease and Repossession of Equipment (Docket No. 2298)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2299)

Objection

Deadline: March 23, 2009 at 4:00 p.m., extended for the Debtors to a date to be determined.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

19. Motion and Supporting Memorandum of TKG Coffee Tree, L.P. for an Order Compelling Debtors to Immediately Perform Lease Obligations and Pay Administrative Rent Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(b), and Granting Related Relief (Docket No. 2513)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2514)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for the Debtors until April 21, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

20. Motion of Sennheiser Electronic Corp. for Entry of an Order (i) Recognizing Sennheiser's Claim as Timely Filed, or Permitting the Filing of a Proof of Claim After the Bar Date and (ii) Allowing an Administrative Expense Pursuant to Section 503(b)(9) of The Bankruptcy Code (Docket No. 2722)

Related
Documents:

a. Corrected Motion of Sennheiser Electronic Corp.
(Docket No. 2723)

b. Notice of Motion and Hearing (Docket No. 2724)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extend for
the Debtors until April 21, 2009 at 4:00
p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April
28, 2009 at 10:00 a.m.

21. Motion of Southpeak Interactive, LLC for Payment of
Administrative Expense Claim and Notice of Hearing
(Docket No. 2758)

Objection

Deadline: April 7, 2009 at 4:00 p.m., extended for
the Debtors until April 24, 2009 at 4:00
p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April
28, 2009 at 10:00 a.m.

22. Motion of Google Inc. for Entry of an Order: (A)
Allowing and Compelling Payment of Administrative
Expense Claim to Google, Inc.; and (B) Compelling
Assumption or Rejection of Services, or in the
Alternative, Lifting the Automatic Stay to Permit
Termination of Services (Docket Nos. 2796 and 2852)

Related

Documents:

- a. Declaration of Michael Trinh in Support of Motion of Google, Inc. for Payment of Administrative Claim (Docket Nos. 2797 and 2853)
- b. Notice of Motion and Hearing (Docket Nos. 2798 and 2854)

Objection

Deadline: April 7, 2009 at 5:00 p.m., extended for the Debtors until April 24, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 28, 2009 at 10:00 a.m.

III. UNCONTESTED MATTERS

- 23. Debtors' Fourth Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 2738)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 2739)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

- 24. Motion for Order Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (I) Approving Commutation and Release Agreement Between Circuit City Stores, Inc. and Northern National Insurance Ltd., (II) Authorizing Circuit City Stores, Inc. to Engage in

Affiliate Transactions with Northern National Insurance Ltd., and (III) Approving Circuit City Stores, Inc.'s Authorization of Northern National Insurance Ltd.'s Commencement of Liquidation Proceedings (Docket No. 2764)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 2765)

Objection

Deadline: April 10, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

25. Motion Of The Debtors Pursuant To 11 U.S.C. § 105, And Local Bankruptcy Rule 9013-1(M) For An Order Setting An Expedited Hearing (Docket No. 2968)

Related

Documents:

a. Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2964)

b. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2966)

c. Notice of Motion and Hearing (Docket No. 2969)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

26. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2966)

Related Documents:

- a. Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2964)
- b. Notice of Motion and Hearing (Docket No. 2967)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: If the Court grants the relief sought in the motion to expedite (Docket No. 2968), this matter will go forward.

27. Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2964)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2965)
- b. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of Debtors' Motion For Order Under Bankruptcy Code Sections 105, 363(b) And 503(c)(3) Approving Additional Compensation For Eligible Employees (Docket No. 2966)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: If the Court grants the relief sought in the motion to expedite (Docket No. 2968), this matter will go forward.

28. Motion Of The Debtors Pursuant To 11 U.S.C. § 105, And Local Bankruptcy Rule 9013-1(M) For An Order Setting An Expedited Hearing (Docket No. 2981)

Related

Documents:

- a. Motion For Orders Pursuant To Bankruptcy Code Sections 105, 332 And 363 (I)(A) Approving Procedures In Connection With Sale Of Intellectual Property, Internet-Related Property And Customer Information, (B) Authorizing Sellers To Enter Into A Stalking Horse Agreement In Connection Therewith, (C) Approving Certain Bid Protections In Connection Therewith, (D) Approving Form And Manner Of Sale Notice And (E) Setting Auction And Sale Hearing Dates; (II) Authorizing U.S. Trustee To Appoint Consumer Privacy Ombudsman; (III) Approving Sale Of Intellectual Property, Internet-Related Property And Customer Information Free And Clear Of All Interests; And (IV) Granting Related Relief (Docket No. 2977)
- b. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of Motion For Orders Pursuant To Bankruptcy Code Sections 105, 332 And 363 (I)(A) Approving Procedures In Connection With Sale Of Intellectual Property, Internet-related Property And Customer Information, (B) Authorizing Sellers To Enter Into A Stalking Horse Agreement In Connection Therewith, (C) Approving Certain Bid Protections In Connection Therewith, (D) Approving Form And Manner Of Sale Notice And (E) Setting Auction And Sale Hearing Dates; (II) Authorizing

U.S. Trustee To Appoint Consumer Privacy Ombudsman; (III) Approving Sale Of Intellectual Property, Internet-Related Property And Customer Information Free And Clear Of All Interests; And (IV) Granting Related Relief (Docket No. 2979)

c. Notice of Motion and Hearing (Docket No. 2982)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

29. Debtors' Motion For Order Shortening Notice Period And Limiting Notice Of Motion For Orders Pursuant To Bankruptcy Code Sections 105, 332 And 363 (I)(A) Approving Procedures In Connection With Sale Of Intellectual Property, Internet-related Property And Customer Information, (B) Authorizing Sellers To Enter Into A Stalking Horse Agreement In Connection Therewith, (C) Approving Certain Bid Protections In Connection Therewith, (D) Approving Form And Manner Of Sale Notice And (E) Setting Auction And Sale Hearing Dates; (II) Authorizing U.S. Trustee To Appoint Consumer Privacy Ombudsman; (III) Approving Sale Of Intellectual Property, Internet-Related Property And Customer Information Free And Clear Of All Interests; And (IV) Granting Related Relief (Docket No. 2979)

Related

Documents:

a. Motion For Orders Pursuant To Bankruptcy Code Sections 105, 332 And 363 (I)(A) Approving Procedures In Connection With Sale Of Intellectual Property, Internet-Related Property And Customer Information, (B) Authorizing Sellers To Enter Into A Stalking Horse Agreement In Connection Therewith, (C) Approving Certain Bid Protections In Connection Therewith, (D) Approving Form And Manner Of Sale Notice And (E) Setting Auction And

Sale Hearing Dates; (II) Authorizing U.S. Trustee To Appoint Consumer Privacy Ombudsman; (III) Approving Sale Of Intellectual Property, Internet-Related Property And Customer Information Free And Clear Of All Interests; And (IV) Granting Related Relief (Docket No. 2977).

b. Notice of Motion and Hearing (Docket No. 2980)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: If the Court grants the relief sought in the motion to expedite (Docket No. 2981), this matter will go forward.

30. Motion For Orders Pursuant To Bankruptcy Code Sections 105, 332 And 363 (I)(A) Approving Procedures In Connection With Sale Of Intellectual Property, Internet-Related Property And Customer Information, (B) Authorizing Sellers To Enter Into A Stalking Horse Agreement In Connection Therewith, (C) Approving Certain Bid Protections In Connection Therewith, (D) Approving Form And Manner Of Sale Notice And (E) Setting Auction And Sale Hearing Dates; (II) Authorizing U.S. Trustee To Appoint Consumer Privacy Ombudsman; (III) Approving Sale Of Intellectual Property, Internet-Related Property And Customer Information Free And Clear Of All Interests; And (IV) Granting Related Relief (Docket No. 2977)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2978)

Objection

Deadline: April 14, 2009 at 10:00 a.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: If the Court grants the relief sought in the motion to expedite (Docket No. 2981), this matter will go forward.

IV. CONTESTED MATTERS

31. Motion of TomTom, Inc. for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors, and Notice of Motion (Docket No. 1052)

Related Documents:

- a. Amended Notice of Motion and Hearing (Docket No. 1244)

Objection

Deadline: January 12, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Debtors' Objection To Tomtom, Inc.'s Motion For An Order Under Sections 105, 362 And 363 Modifying The Automatic Stay To Permit The Exercise Of Setoff And/Or Recoupment Rights Against The Debtors (Docket No. 1475)
- b. Reply to the Debtor's Objection to the Motion for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors (Docket No. 1529)

Status: The parties are working on a stipulation to resolve factual issues and to set briefing schedule for legal issues.

32. Motion and Notice of Motion and Hearing for Relief from Debtor Stay Pursuant to 11 U.S.C. Section 362(d), by Decarla Taylor-Conyers (Docket No. 2411)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Response and Objection to Decarla Taylor's Motion for Relief from Automatic Stay (Docket No. 2946)

Status: This matter is going forward as a preliminary hearing.

- 33. Motion for Relief from Automatic Stay, by Kina Thompson (Docket No. 2605)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Response and Objection to Kina Thompson's Motion for Relief from Automatic Stay (Docket No. 2944)

Status: This matter is going forward as a preliminary hearing.

- 34. Motion for Relief from Automatic Stay, by William Gower (Docket No. 2608)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Response and Objection to William R. Gower's Motion for Relief from Automatic Stay (Docket No. 2945)

Status: This matter is going forward as a preliminary hearing.

V. FEE APPLICATIONS

35. First Application for Compensation and Reimbursement of Expenses of McGuireWoods LLP, Co-Counsel to the Debtors, for Services Rendered from November 10, 2008 through January 31, 2009 (Docket No. 2618)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2619)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal Responses of the United States Trustee

Status: The parties have resolved the informal objection of the United States Trustee. This matter is going forward.

36. First Interim Fee Application of Ernst & Young LLP as Accounting and Tax Consultants for the Debtors for the Period November 10, 2008 through January 31, 2009 (Docket No. 2620)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 2626)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

37. First Interim Fee Application of DJM Realty Services, LLC for Reimbursement of Expenses Incurred and For Allowance and Payment of Compensation for Services Rendered (Docket No. 2622)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2625)

Objection
Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

38. First Interim Fee Application of Kirkland & Ellis LLP for Compensation and Reimbursement of Expenses for Services Rendered as Special Counsel for the Debtors and Debtors in Possession for the Period from November 10, 2008 through January 31, 2009 (Docket No. 2623)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 2624)

Objection
Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

39. First Interim Fee Application of KPMG LLP as Independent Auditors and Tax Consultants to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period Beginning November 10, 2008 through January 31, 2009 (Docket No. 2627)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 2628)

Objection
Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda

Status: This matter is going forward.

40. First Interim Application of FTI Consulting, Inc. as Financial Advisors to the Debtors for Compensation and Reimbursement of Expenses Incurred for the Period November 10, 2008 through January 31, 2009 (Docket No. 2629)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 2630)

Objection
Deadline: April 7, 2009 at 4:00 p.m.

Objections/
Responses
Filed: Informal Responses of the United States Trustee

Status: The parties are working to resolve the informal response of the United States Trustee. This matter is going forward.

41. First Interim Application for Compensation and Reimbursement of Expenses of Rothschild Inc., as Financial Advisor and Investment Banker to the Debtors for the Period from November 10, 2008 through January 31, 2009 (Docket No. 2632)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 2633)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

42. First Interim Fee Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period From November 10, 2008 through and including January 31, 2009 (Docket No. 2634)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2635)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal Responses of the United States Trustee

Status: The parties have resolved the informal response of the United States Trustee. This matter is going forward.

43. First Interim Application of Pachulski Stang Ziehl & Jones for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors For the Period From November 18, 2008 through January 31, 2009 (Docket No. 2638)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2641)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal Responses of the United States
Trustee

Status: The parties are working to resolve the
informal response of the United States
Trustee. This matter is going forward.

44. Application of Protiviti, Inc. for First Interim Allowance of Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors For the Period November 18, 2008 through January 31, 2009 (Docket No. 2639)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2642)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

45. First Interim Application of Jefferies & Company, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors For the Period From November 18, 2008 through January 31, 2009 (Docket No. 2640)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2644)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

46. First Interim Application of Tavenner & Beran, PLC for Allowance of Compensation and Expense Reimbursement as Local Counsel to the Official Committee of Unsecured Creditors (Docket No. 2643)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 2645)

Objection

Deadline: April 7, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda

Status: This matter is going forward.

Dated: April 10, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
Richmond, Virginia FLOM, LLP
Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
P.O. Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

- and -

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
Chris L. Dickerson, Esq.
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

- and -

MCGUIREWOODS LLP

____/s/ Douglas M. Foley _____
Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

Counsel for Debtors and Debtors
in Possession

\8698532.1